# **Annual Account Summary**

Date: [Insert Date]

Dear [Client's Name],

We are pleased to provide you with your annual account summary for the year [Year]. This document outlines your account activity along with the overall performance for the year.

#### **Account Overview**

Account Number: [Account Number]

Account Type: [Account Type]

## **Yearly Summary**

• Total Deposits: [Total Deposits]

• Total Withdrawals: [Total Withdrawals]

• Ending Balance: [Ending Balance]

## **Account Activity**

| Date     | Description     | Amount     |
|----------|-----------------|------------|
| [Date 1] | [Description 1] | [Amount 1] |
| [Date 2] | [Description 2] | [Amount 2] |

### **Conclusion**

Thank you for being a valued client. If you have any questions regarding this summary or your account, please do not hesitate to contact us.

Sincerely,

[Your Name]

[Your Title]

[Company Name]

[Contact Information]