

Assets Reallocation Notification

Date: [Insert Date]

To: [Joint Account Holders' Names]

From: [Your Institution's Name]

Subject: Notification of Assets Reallocation for Joint Account

Dear [Joint Account Holders' Names],

We are writing to inform you about the reallocation of assets within your joint account, account number [Account Number]. This decision has been made in accordance with our regular review process to ensure optimal management of your investments.

Effective [Effective Date], the following reallocations will take place:

- Asset 1: [Details of reallocation]
- Asset 2: [Details of reallocation]
- Asset 3: [Details of reallocation]

If you have any questions or wish to discuss this matter further, please do not hesitate to contact us at [Contact Information].

Thank you for your continued trust in [Your Institution's Name].

Sincerely,

[Your Name]

[Your Position]

[Your Institution's Name]

[Contact Information]