

Request for Asset Reallocation

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Recipient's Name]

[Title]

[Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Recipient's Name],

I am writing to formally request an appeal for the reallocation of my retirement fund assets. As a participant in the [specific retirement plan name], I believe it is crucial to realign my investment strategy to better suit my current financial goals and risk tolerance.

Given the changing market conditions and my personal circumstances, I propose the following adjustments to my current asset allocation:

- [Current Asset Allocation]
- [Proposed Asset Allocation]

I am confident that these changes will enhance my portfolio's performance, allowing for a more secure retirement. I respectfully request a thorough review of my situation and consideration of my proposal.

Thank you for your attention to this matter. I look forward to your prompt response.

Sincerely,

[Your Name]