

HUD Counseling Session Overview

Date: [Insert Date]

Client Name: [Insert Client Name]

Address: [Insert Client Address]

Phone Number: [Insert Phone Number]

Session Summary

During the session held on [Insert Date], we discussed the following topics:

- Understanding HUD Programs and Services
- Budgeting and Financial Planning
- Homeownership Preparation
- Assistance Programs Available

Goals Identified

The client has set the following goals for their housing situation:

1. Improve credit score by [Insert Time Frame]
2. Save for down payment by [Insert Time Frame]
3. Complete a homebuyer education course by [Insert Time Frame]

Next Steps

To achieve these goals, we recommend the following actions:

- Review credit report and dispute any inaccuracies
- Create a monthly savings plan
- Research eligible homebuyer assistance programs

Follow-Up

A follow-up session is scheduled for [Insert Date].

Thank you for your participation in the HUD Counseling session. If you have any questions, please feel free to contact us.

Best regards,

[Counselor Name]

[Organization Name]

[Contact Information]