

Loan Assumption Request for Estate Planning

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Lender's Name]

[Lender's Address]

[City, State, Zip Code]

Dear [Lender's Name],

I hope this letter finds you well. I am writing to formally request the assumption of the loan currently held by [Borrower's Name] under loan number [Loan Number], as part of my estate planning process.

Due to [explain reason, e.g., the passing of the borrower, changes in my financial situation, etc.], I am requesting to assume this loan in order to manage the estate effectively and ensure timely payments moving forward.

As part of this assumption process, I am prepared to provide any necessary documentation and meet any requirements you may have. I would appreciate your guidance on the next steps involved in this process.

Thank you for your attention to this matter. I look forward to your prompt response.

Sincerely,

[Your Name]