

# Merger Financial Analysis

Date: [Insert Date]

[Recipient Name]

[Recipient Title]

[Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Recipient Name],

Subject: Financial Analysis of Proposed Merger

I am writing to present the financial analysis regarding the proposed merger between [Company A] and [Company B]. Our team has conducted a comprehensive review of the financials, including potential synergies, valuation comparisons, and the impact on shareholder value.

## Key Findings:

- **Valuation:** The estimated valuation of the combined entity is projected at [insert valuation].
- **Synergies:** Potential cost savings estimated at [insert amount] through operational efficiencies.
- **Impact on Earnings:** Expected increase in earnings per share (EPS) by [insert percentage] within [insert timeframe].

## Next Steps:

We recommend scheduling a meeting to discuss these findings in detail and outline the next steps required for the merger process.

Thank you for considering this analysis. Please feel free to contact me at [Your Phone Number] or [Your Email] for further information.

Best regards,

[Your Name]

[Your Title]

[Your Company]

[Your Address]

[City, State, Zip Code]