

Equity Subscription Agreement

Date: **[Insert Date]**

To:

[Subscriber's Name]
[Subscriber's Address]
[City, State, Zip Code]

From:

[Company's Name]
[Company's Address]
[City, State, Zip Code]

Re: Equity Subscription Agreement

Dear [Subscriber's Name],

This letter serves as an agreement between [Company's Name], a [State] corporation (the "Company"), and you, the undersigned (the "Subscriber"). The Company is offering [number] shares of its [type] common stock (the "Shares") at a subscription price of [price] per share.

1. Subscription

The Subscriber hereby subscribes for [number] Shares at the total subscription amount of [total amount].

2. Payment

The Subscriber agrees to pay the total subscription amount by [payment method] on or before [payment date].

3. Representations and Warranties

The Subscriber represents that they have the authority to execute this Agreement and that all information provided is true and accurate.

4. Closing

The closing of the sale and purchase of the Shares shall take place on [closing date].

5. Governing Law

This Agreement shall be governed by the laws of the State of [State].

By signing below, the Subscriber accepts and agrees to the terms of this Equity Subscription Agreement.

[Subscriber's Name], Subscriber

Date: _____

[Name of Authorized Person], [Title]
[Company's Name]