

Equity Financing Terms Outline

Date: [Insert Date]

To: [Investor Name]

From: [Your Company Name]

Introduction

This document outlines the terms and conditions for the equity financing we are seeking from [Investor Name].

1. Amount of Investment

[Insert amount of equity financing being sought]

2. Type of Equity

[Common Stock / Preferred Stock]

3. Valuation

[Pre-money valuation / Post-money valuation]

4. Equity Percentage

[Percentage of equity offered to investor]

5. Use of Proceeds

[Outline of how the funds will be used]

6. Rights and Preferences

[Details about rights and preferences related to the equity offered]

7. Exit Strategy

[Planned exit strategy for investors]

8. Closing Conditions

[Conditions that must be met before the investment is closed]

Conclusion

We look forward to discussing this opportunity further. Please feel free to contact us with any questions.

Sincerely,

[Your Name]

[Your Position]

[Your Company Name]

[Your Contact Information]