

Equity Financing Agreement

Date: [Insert Date]

Parties:

Investor: [Investor's Name and Address]

Company: [Company's Name and Address]

1. Investment Amount

The Investor agrees to invest a total of \$[Investment Amount] in the Company in exchange for [Percentage]% equity in the Company.

2. Purpose of Investment

The funds will be utilized for [Purpose of Investment].

3. Terms of Investment

The Investment shall occur on [Investment Date], and the equity stake will be formalized through the issuance of shares.

4. Representations and Warranties

Both parties represent that they have the authority to enter into this Agreement.

5. Governing Law

This Agreement shall be governed by the laws of the State of [State].

6. Signatures

IN WITNESS WHEREOF, the parties hereto have executed this Equity Financing Agreement as of the date first above written.

Investor: _____

Company Representative: _____

Date: _____