Pre-Audit Meeting Agenda

Date: [Insert Date]

Time: [Insert Time]

Location: [Insert Location]

Attendees:

- [Name, Title]
- [Name, Title]
- [Name, Title]

Agenda Items:

- 1. Welcome and Introductions
- 2. Overview of Audit Objectives
- 3. Discussion of Financial Policies and Procedures
- 4. Review of Key Financial Statements
- 5. Open Questions and Clarifications
- 6. Next Steps and Timeline
- 7. Closing Remarks

Goals of the Meeting:

To align on the audit process, clarify expectations, and ensure all necessary documentation is prepared.

Contact Information:

For questions, please contact:

[Your Name] - [Your Email] - [Your Phone Number]