

Request for Shared Investment Account

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Recipient Name]

[Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Recipient Name],

I am writing to formally request the establishment of a shared investment account. I, along with [Partner's Name], intend to pool our resources for the purpose of investing in various financial instruments.

We believe that a shared investment account will enable us to achieve our financial goals more efficiently. Please guide us through the necessary steps and documentation required to initiate this process.

Thank you for your attention to this matter. We look forward to your prompt response.

Sincerely,

[Your Name]

[Your Signature]