

Co-Owned Account Initiation

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, ZIP Code]

[Your Email]

[Your Phone Number]

[Bank's Name]

[Bank's Address]

[City, State, ZIP Code]

Dear [Bank's Manager's Name],

We, [Your Full Name] and [Co-Owner's Full Name], are writing to formally initiate the process for opening a co-owned account at [Bank's Name]. We understand the mutual benefits and responsibilities associated with this account type, and we are eager to proceed.

Details of the co-owners:

- Owner 1: [Your Full Name], [Social Security Number/Identification Number]
- Owner 2: [Co-Owner's Full Name], [Social Security Number/Identification Number]

We have attached the necessary identification documents and completed forms required for the account setup. Please let us know if there are any additional requirements or forms that need to be completed.

Thank you for your assistance. We look forward to your prompt response and establishing our co-owned account.

Sincerely,

[Your Signature]

[Your Printed Name]

[Co-Owner's Signature]

[Co-Owner's Printed Name]