

Press Release

FOR IMMEDIATE RELEASE

Date: [Insert Date]

[Company A] and [Company B] Announce Merger to Create [New Company Name]

[City, State] -- [Company A], a leading provider of [industry/product], and [Company B], renowned for [industry/product], are excited to announce their merger, forming [New Company Name], effective [effective date].

This strategic merger aims to leverage the strengths of both companies, enhancing operational efficiencies and expanding the product offerings to better serve our customers.

"We believe that this merger will create significant value for our shareholders and enhance our competitive position in the market," said [CEO Name], CEO of [Company A]. "By combining our resources and expertise, we will be able to accelerate innovation and deliver even greater value to our customers."

"Together with [Company A], we are set to revolutionize the [industry]," said [CEO Name], CEO of [Company B]. "We share a common vision and values, making this merger a perfect match."

The merger will be structured as [details of the merger structure, e.g., stock swap, acquisition], with [Company B] shareholders receiving [details of the consideration].

Both companies are committed to making this merger seamless and transparent, ensuring continued service to customers and stability for employees.

Further details regarding the merger will be communicated at the upcoming joint press conference scheduled for [date and time] at [location].

For additional information, please contact:

[Contact Name]
[Title]
[Company A]
[Phone Number]
[Email Address]

[Contact Name]
[Title]

[Company B]
[Phone Number]
[Email Address]

About [Company A]:

[Brief description of Company A, its history, and achievements.]

About [Company B]:

[Brief description of Company B, its history, and achievements.]

Forward-Looking Statements: This press release may contain forward-looking statements related to [Company A] and [Company B]. These statements reflect the companies' current expectations regarding future events.

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