

# Personal Financial Statement

Date: [Insert Date]

To: [Lender's Name]

[Lender's Address]

[City, State, Zip Code]

Dear [Lender's Name],

I am writing to submit my personal financial statement as part of my mortgage pre-approval application. Below are my financial details:

## Assets

- Cash and Cash Equivalents: \$[amount]
- Investments: \$[amount]
- Real Estate: \$[amount]
- Other Assets: \$[amount]

**Total Assets: \$[total amount]**

## Liabilities

- Mortgage Payable: \$[amount]
- Auto Loans: \$[amount]
- Credit Card Debt: \$[amount]
- Other Liabilities: \$[amount]

**Total Liabilities: \$[total amount]**

## Net Worth

\$[Net Worth Amount]

## Monthly Income

- Salary: \$[amount]
- Rental Income: \$[amount]
- Other Income: \$[amount]

**Total Monthly Income: \$[total amount]**

## **Monthly Expenses**

- Housing Expenses: \$[amount]
- Utilities: \$[amount]
- Insurance: \$[amount]
- Other Expenses: \$[amount]

**Total Monthly Expenses: \$[total amount]**

Thank you for considering my application. Please feel free to contact me if you require any additional information.

Sincerely,

[Your Name]

[Your Address]

[City, State, Zip Code]

[Your Phone Number]

[Your Email Address]