

Personal Financial Statement

Date: [Insert Date]

To Whom It May Concern,

I, [Your Name], residing at [Your Address], am submitting this personal financial statement in support of my loan application with [Lender's Name].

Personal Information

Name: [Your Name]

Social Security Number: [Your SSN]

Date of Birth: [Your DOB]

Marital Status: [Your Marital Status]

Income

Monthly Salary: \$[Your Monthly Salary]

Other Income: \$[Any Additional Income]

Assets

- **Cash and Cash Equivalents:** \$[Amount]
- **Real Estate:** \$[Value]
- **Investments:** \$[Value]

Liabilities

- **Mortgage:** \$[Amount]
- **Car Loans:** \$[Amount]
- **Credit Card Debt:** \$[Amount]

Net Worth Calculation

Total Assets: \$[Total Assets]

Total Liabilities: \$[Total Liabilities]

Net Worth: \$[Net Worth]

I affirm that the information provided in this personal financial statement is accurate and complete to the best of my knowledge. Thank you for considering my application.

Sincerely,

[Your Signature (if submitting by mail)]

[Your Printed Name]

[Your Contact Information]