Personal Financial Statement

Date: [Insert Date]

To Whom It May Concern,

I, [Your Name], residing at [Your Address], am providing this personal financial statement in accordance with the requirements for legal proceedings concerning [brief description of the legal matter].

Personal Information

Name: [Your Name]

Occupation: [Your Occupation]

Annual Income: \$[Your Annual Income]

Assets

Cash: \$[Amount]Real Estate: \$[Value]Investments: \$[Value]

Personal Property: \$[Value]Other Assets: \$[Value]

Liabilities

• **Mortgage:** \$[Amount]

• Credit Card Debt: \$[Amount]

• Loans: \$[Amount]

• Other Liabilities: \$[Amount]

Net Worth

Total Assets: \$[Total Assets]

Total Liabilities: \$[Total Liabilities]

Net Worth: \$[Net Worth]

This statement is accurate to the best of my knowledge and is provided for the purpose of [specific legal requirement or purpose].

Sincerely,

[Your Name]

[Your Contact Information]