

# Personal Financial Statement

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Your Email]

[Your Phone Number]

## To Whom It May Concern,

I am writing to present my personal financial statement as part of my investment proposal for [describe investment opportunity, e.g., "a new business venture," "real estate project," etc.].

### Personal Profile

Name: [Your Name]

Age: [Your Age]

Occupation: [Your Occupation]

Annual Income: \$[Your Income]

### Assets

- Cash and Cash Equivalents: \$[Amount]
- Real Estate: \$[Amount]
- Investments: \$[Amount]
- Other Assets: \$[Amount]

### Liabilities

- Mortgage: \$[Amount]
- Personal Loans: \$[Amount]
- Credit Card Debt: \$[Amount]

### Net Worth

\$(Total Assets - Total Liabilities)

Based on my current financial position, I am seeking an investment of \$[amount] to [explain how you intend to use the funds]. I believe this opportunity has significant potential for growth and profitability.

Thank you for considering my proposal. I look forward to the opportunity to discuss this further.

Sincerely,

[Your Name]