Personal Financial Statement

Date: [Insert Date]

To: [Partner's Name]
[Partner's Address]
[City, State, Zip Code]

Dear [Partner's Name],

As part of our agreement to form a business partnership, I am providing my personal financial statement for your review. Below are the details of my financial position:

Assets

• Cash: \$[Insert Amount]

• Investments: \$[Insert Amount]

• Real Estate: \$[Insert Amount]

• Personal Property: \$[Insert Amount]

• Other Assets: \$[Insert Amount]

Total Assets: \$[Insert Total]

Liabilities

• Mortgage: \$[Insert Amount]

• Personal Loans: \$[Insert Amount]

• Credit Card Debt: \$[Insert Amount]

• Other Liabilities: \$[Insert Amount]

Total Liabilities: \$[Insert Total]

Net Worth: \$[Insert Net Worth]

I affirm that this financial statement is accurate to the best of my knowledge. I look forward to working together for a successful partnership.

Sincerely,

[Your Name] [Your Address] [City, State, Zip Code] [Your Phone Number] [Your Email]