

# Investment Risk Appetite Inquiry

Date: [Insert Date]

Dear [Client's Name],

We hope this message finds you well. As part of our ongoing commitment to understanding your investment preferences and ensuring that we align our strategies with your goals, we would like to inquire about your risk appetite for upcoming investment opportunities.

Please take a moment to consider the following questions:

- How would you describe your overall risk tolerance? (e.g., conservative, moderate, aggressive)
- What is your investment time horizon? (e.g., short-term, medium-term, long-term)
- Are there any specific sectors or types of investments you are particularly interested in or wish to avoid?
- What is your target annual return on investments?

Your responses will help us tailor our advice and investment options to better suit your needs. Please reply to this email or feel free to contact us directly at [Your Contact Information].

Thank you for your time. We look forward to hearing from you soon.

Sincerely,

[Your Name]

[Your Position]

[Your Company]