

# Financial Risk Tolerance Assessment

Date: [Insert Date]

Dear [Client's Name],

We appreciate your trust in our services and are committed to providing you with the best financial advice tailored to your unique situation. Understanding your financial risk tolerance is essential in helping us create an investment strategy that aligns with your goals and comfort level.

Based on our recent discussions, we would like to outline some key factors regarding your risk tolerance:

- **Investment Goals:** [Brief description of goals]
- **Time Horizon:** [Short-term, medium-term, long-term]
- **Financial Situation:** [Overview of current financial status]
- **Risk Acceptance:** [High, medium, low]

We recommend revisiting this assessment periodically or after any significant financial changes to ensure your investments remain aligned with your risk tolerance.

If you have any questions or would like to discuss this further, please do not hesitate to reach out. Your financial well-being is our top priority.

Sincerely,

[Your Name]

[Your Title]

[Your Company]

[Contact Information]