

Convertible Bond Investment Disclosure Letter

Date: [Insert Date]

To: [Investor's Name]

[Investor's Address]

Dear [Investor's Name],

We are writing to disclose important information regarding your investment in our convertible bonds. As a holder of these instruments, it is crucial for you to be aware of the features, risks, and potential rewards associated with your investment.

Details of the Investment

- Bond Issuer: [Company Name]
- Investment Amount: [Investment Amount]
- Interest Rate: [Interest Rate]
- Maturity Date: [Maturity Date]
- Conversion Terms: [Conversion Terms]

Risk Factors

Investing in convertible bonds involves certain risks, including but not limited to:

- Market risk
- Credit risk of the issuer
- Interest rate risk
- Liquidity risk

Potential Benefits

Convertible bonds may provide potential benefits such as:

- Fixed income through interest payments
- Opportunity to convert to equity
- Downside protection associated with bond investments

Please review this information carefully and consider your financial situation, risk tolerance, and investment objectives before making any decisions regarding this investment.

If you have any questions, feel free to contact us at [Contact Information].

Sincerely,

[Your Name]

[Your Position]

[Company Name]

[Company Contact Information]