

# Investor Behavioral Insights Questionnaire

Dear [Investor's Name],

We are conducting a research study to gain insights into investor behavior and preferences. Your participation would be invaluable in helping us understand the factors that influence investment decisions.

Please take a few moments to complete the questionnaire below:

Age:

Years of Investment Experience:

What are your primary investment goals? (Select all that apply):

Growth

Income

Preservation of Capital

How would you describe your risk tolerance?

Low Moderate High

Additional Comments:

Thank you for your time and insights!

Sincerely,

[Your Name]

[Your Company]