

Client Preferences for Ethical Investment Strategies

Date: [Insert Date]

To: [Investment Firm Name]

From: [Client Name]

Subject: Ethical Investment Preferences

Dear [Investment Firm Advisor's Name],

I hope this message finds you well. As we discussed in our recent meeting, I am writing to outline my preferences regarding ethical investment strategies. I am committed to ensuring that my investments align with my values and contribute positively to society.

Investment Preferences:

- **Social Responsibility:** I would like my portfolio to avoid companies involved in fossil fuels, tobacco, and firearms.
- **Environmental Impact:** Preference for companies committed to sustainability and renewable energy.
- **Community Engagement:** Support businesses that actively participate in local development and social initiatives.
- **Diversity and Inclusion:** Invest in firms with a demonstrated commitment to diversity in their workforce and management.

Risk Tolerance:

I am comfortable with a moderate level of risk and look forward to strategies that balance ethical considerations with financial growth.

Thank you for your attention to these preferences. I appreciate your commitment to aligning my investment strategy with my values. Please let me know if you need any further information.

Sincerely,

[Client Name]

[Client Contact Information]