Client Impact Investing Interests

[Your Contact Information]

Date: [Insert Date] To: [Client Name] From: [Your Company Name] Subject: Exploring Your Interests in Impact Investing Categories Dear [Client Name], We hope this letter finds you well. We are reaching out to gain insights into your interests in various impact investing categories. Understanding your preferences will enable us to tailor our investment strategies to align with your values and goals. **Impact Investing Categories of Interest** • Environmental Sustainability • Social Equity and Justice Affordable Housing • Renewable Energy Healthcare Access Education and Workforce Development Please let us know which categories resonate with you or if there are other areas you would like us to consider. We appreciate your input and look forward to your feedback. Thank you for your continued partnership. Sincerely, [Your Name] [Your Position] [Your Company]