

Letter of Intent for Responsible Investment Practices

Date: [Insert Date]

To: [Investment Firm Name]

Address: [Investment Firm Address]

Dear [Investment Manager/Advisor's Name],

I hope this message finds you well. I am writing to express my commitment to responsible investment practices and to outline my desires regarding how my investment portfolio should be managed moving forward.

As an investor, I prioritize sustainable and ethical investing, and I wish for my investments to reflect my values. I kindly request that the following criteria be considered in the management of my portfolio:

- Invest in companies with strong environmental, social, and governance (ESG) practices.
- Avoid sectors that contribute to environmental degradation, such as fossil fuels and tobacco.
- Support businesses that promote social justice, fair labor practices, and community engagement.
- Regularly report on the impact of my investments in terms of sustainability and social responsibility.

I believe that responsible investing not only aligns with my personal values but also contributes to long-term financial performance. I would appreciate a meeting to discuss how we can better align my investment strategy with these objectives.

Thank you for your attention to this matter. I look forward to your response.

Sincerely,

[Your Name]

[Your Contact Information]