

Client Criteria for Green Investment Choices

Date: [Insert Date]

To: [Investment Advisor's Name]

From: [Client's Name]

Subject: Green Investment Criteria

Dear [Investment Advisor's Name],

I hope this message finds you well. As we discuss potential investment strategies, I would like to outline my criteria for green investment choices to ensure alignment with my sustainability goals.

Criteria for Green Investments:

- **Environmental Impact:** Investments should prioritize companies with a proven track record of minimizing environmental harm.
- **Social Responsibility:** Preference for organizations that demonstrate commitment to social equity and community engagement.
- **Renewable Energy Focus:** Investments should be directed towards renewable energy sources and technologies.
- **Sustainable Practices:** Companies must employ sustainable practices in their operations and supply chains.
- **Transparency:** All chosen entities should provide transparent reporting on their sustainability efforts and impacts.

Please let me know when we can meet to further discuss how we can incorporate these criteria into my investment portfolio.

Thank you for your attention to this important matter.

Sincerely,

[Client's Name]

[Client's Contact Information]