

# Investor Tax Duties Notification

Dear [Investor's Name],

We hope this message finds you well. As part of our ongoing commitment to keep you informed regarding the trust income and your corresponding tax duties, we would like to outline key information pertinent to your investment.

## Overview of Tax Responsibilities

As an investor in the trust, you are required to report any income derived from your investment. The trust has generated a total income of [amount] for the fiscal year ending [date]. Your share of the trust income is [your share amount], which is subject to taxation.

## Tax Reporting Requirements

- Ensure that you report the trust income on your tax return.
- Include Form [specific form number] when filing your taxes.
- Consult with your tax advisor to determine your specific obligations and any deductions you may qualify for.

## Important Dates

Please be reminded of the following key dates:

- Tax Year End: [date]
- Filing Deadline: [date]

If you have any questions regarding your tax duties or require assistance, please do not hesitate to reach out to our office. We are here to help you navigate these responsibilities effectively.

Thank you for your continued partnership.

Sincerely,

[Your Name]

[Your Title]

[Company Name]

[Contact Information]