

# Letter Regarding Tax Benefits from Tax-Loss Harvesting

Date: [Insert Date]

Dear [Investor's Name],

I hope this message finds you well. As we approach the end of the fiscal year, I wanted to take a moment to discuss the potential tax benefits that can be realized through a strategy known as tax-loss harvesting.

Tax-loss harvesting involves selling securities at a loss to offset capital gains from other investments. By doing so, you can effectively reduce your taxable income and minimize your tax liability. This strategy can be particularly beneficial in the following scenarios:

- Offsetting short-term capital gains with long-term losses
- Reducing overall tax burden by offsetting ordinary income up to \$3,000
- Creating a tax-efficient investment strategy for future gains

We recommend reviewing your current investment portfolio to identify any potential opportunities for tax-loss harvesting. If you have any questions or would like to discuss this strategy further, please do not hesitate to reach out.

Best regards,

[Your Name]

[Your Title]

[Your Company]

[Your Contact Information]