

Investment Fund Merger Notification

Date: [Insert Date]

To: [Investor's Name]

[Investor's Address]

Dear [Investor's Name],

We are writing to inform you of an important development regarding your investment in [Fund A Name]. Effective [Effective Date], [Fund A Name] will merge with [Fund B Name]. This strategic decision has been made to enhance the overall performance and sustainability of our investment offerings.

Key Details of the Merger:

- **New Fund Name:** [New Fund Name]
- **Merger Date:** [Effective Date]
- **Changes to Investment Strategy:** [Brief description of any changes]

Your shares in [Fund A Name] will automatically convert to shares in [New Fund Name] at the ratio of [Conversion Ratio].

If you have any questions or would like further information regarding this merger, please do not hesitate to contact us at [Contact Information].

Thank you for your continued trust and partnership.

Sincerely,

[Your Name]

[Your Title]

[Company Name]

[Company Contact Information]