Investment Advisory Fee Agreement

Date: [Insert Date]

[Client Name]
[Client Address]
[City, State, Zip Code]

Dear [Client Name],

This Investment Advisory Fee Agreement (the "Agreement") outlines the terms and conditions under which [Advisory Firm Name] (the "Advisor") will provide wealth management services to you (the "Client").

1. Services Provided

The Advisor agrees to provide investment advisory services, including but not limited to portfolio management, investment strategy development, and financial planning.

2. Fees

The Client agrees to pay the Advisor a fee of [Insert Percentage]% of assets under management, payable on a quarterly basis, based on the average daily balance of the assets managed by the Advisor.

3. Termination of Agreement

Either party may terminate this Agreement at any time by providing [Insert Notice Period] written notice to the other party.

4. Acknowledgment

The Client acknowledges that they have received and read a copy of the Advisor's Form ADV Part 2, which contains important information about the Advisor and its services.

By signing below, the Client agrees to the terms and conditions of this Agreement.

____
[Client Name]
Date: _____________

____
[Advisor Name]

[Advisory Firm Name]
Date: _____________

Thank you for choosing [Advisory Firm Name] for your investment advisory needs.

Sincerely,
[Advisor Name]
[Title]
[Advisory Firm Name]