

Investment Advisory Fee Agreement

Date: [Insert Date]

Client Name: [Insert Client Name]

Client Address: [Insert Client Address]

Dear [Client Name],

We are pleased to present you with this Investment Advisory Fee Agreement (the "Agreement") concerning the management of the assets held in your Trusts and Estates. This Agreement will outline the terms and conditions under which our investment advisory services will be rendered.

1. Investment Advisory Services

We will provide investment advisory services which include asset allocation, investment selection, performance monitoring, and ongoing management in accordance with your stated investment objectives.

2. Fees

The advisory fee will be calculated as a percentage of the assets under management, set at [Insert Percentage]% annually, payable quarterly in arrears.

3. Term and Termination

This Agreement will commence on [Insert Start Date] and continue until terminated by either party upon [Insert Notice Period] written notice.

4. Acknowledgment

By signing below, you acknowledge that you have read and understood the terms of this Agreement and agree to the investment advisory fees and services outlined herein.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Contact Information]

Signature of Client

Date