

# Investment Advisory Fee Agreement

Date: [Insert Date]

Client Name: [Insert Client Name]

Client Address: [Insert Client Address]

Dear [Client Name],

This Investment Advisory Fee Agreement (the "Agreement") sets forth the terms and conditions under which [Your Advisory Firm Name] (the "Advisor") will provide investment advisory services to you in connection with your retirement accounts.

## 1. Services Provided

The Advisor agrees to provide investment advisory services, which may include but are not limited to:

- Investment strategy development
- Portfolio management
- Performance reporting

## 2. Fee Structure

The advisory fees shall be structured as follows:

- Annual fee of [Insert Percentage]% of the total assets under management.
- Fees will be billed quarterly in arrears.

## 3. Term and Termination

This Agreement shall commence on the date signed and will continue until terminated by either party with a [Insert Number] days written notice.

## 4. Acknowledgment

By signing below, you acknowledge that you have read and agree to the terms of this Agreement.

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Client Signature

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Date

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Advisor Signature

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Date

Thank you for choosing [Your Advisory Firm Name]. We look forward to working with you.

Sincerely,

[Your Name]

[Your Title]

[Your Advisory Firm Name]