

Investment Advisory Fee Agreement

Date: [Insert Date]

[Client Name]

[Client Address]

[Client City, State, Zip Code]

Dear [Client Name],

We are pleased to present you with this Investment Advisory Fee Agreement (the "Agreement") between [Your Firm Name] ("Advisor") and [Client Name] ("Client"). This Agreement outlines the terms and conditions under which Advisor will provide investment advisory services to Client.

1. Services Provided

Advisor will provide investment advisory services including but not limited to investment management, portfolio construction, and periodic performance reviews.

2. Fee Structure

The advisory fee for the services described in this Agreement shall be [insert fee structure details, e.g., a percentage of assets under management, flat fee, etc.].

3. Payment Terms

Fees will be calculated and billed [insert billing frequency, e.g., monthly, quarterly, annually]. Invoices will be payable within [insert payment terms, e.g., 30 days of receipt].

4. Term and Termination

This Agreement shall commence on [insert start date] and shall continue until terminated by either party with [insert notice period] written notice.

5. Confidentiality

Both parties agree to maintain confidentiality regarding any sensitive information exchanged between them in connection with this Agreement.

Please sign and return a copy of this Agreement to indicate your acceptance of its terms.

Sincerely,

[Your Name]

[Your Title]

[Your Firm Name]

[Your Firm Address]

[Your Firm Phone Number]

Acceptance

The undersigned hereby agrees to the terms and conditions set forth in this Investment Advisory Fee Agreement.

[Client Name]

Date: _____