

# Investment Advisory Fee Agreement

Date: [Insert Date]

Investor Name: [Insert Investor Name]

Investor Address: [Insert Investor Address]

Dear [Investor Name],

This Investment Advisory Fee Agreement (the "Agreement") is made between [Your Firm Name] ("Advisor") and [Investor Name] ("Client") effective as of [Insert Effective Date].

## 1. Services Provided

The Advisor agrees to provide investment advisory services to the Client, including, but not limited to, portfolio management and financial planning.

## 2. Fees

The Client agrees to pay the Advisor a fee of [Insert Fee Structure] for the services rendered under this Agreement. Fees will be billed [Insert Billing Frequency].

## 3. Term and Termination

This Agreement shall commence on the effective date and continue until terminated by either party with [Insert Notice Period] written notice.

## 4. Liability

The Advisor shall not be liable for any losses incurred by the Client as a result of investment decisions made under this Agreement, except in cases of gross negligence or willful misconduct.

## 5. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of the State of [Insert State].

By signing below, the Client acknowledges and agrees to the terms of this Agreement.

---

Client Signature

---

Advisor Signature

## **Contact Information**

[Your Firm Name]

[Your Firm Address]

[Your Firm Phone Number]

[Your Firm Email]