

Investment Advisory Fee Agreement

Date: [Insert Date]

[Client's Name]

[Client's Address]

[City, State, Zip Code]

Dear [Client's Name],

We are pleased to welcome you as a valued client and to outline the terms of our Investment Advisory Fee Agreement.

1. Advisory Services

Our firm will provide personalized investment advisory services tailored to your financial goals and objectives.

2. Fees

The annual advisory fee for our services will be [Fee Percentage]% of the assets under management, billed quarterly in arrears.

3. Term

This Agreement shall commence on the date signed below and shall remain in effect until terminated by either party.

4. Termination

Either party may terminate this Agreement with [Notice Period] written notice.

5. Acknowledgment

By signing below, you acknowledge that you have read, understood, and agreed to the terms of this Investment Advisory Fee Agreement.

Sincerely,

[Your Firm's Name]

[Your Name]

[Your Title]

[Your Contact Information]

Client's Signature

Date