

# Investment Advisory Fee Agreement

Date: [Insert Date]

[Client's Name]

[Client's Address]

[City, State, Zip Code]

Dear [Client's Name],

This Investment Advisory Fee Agreement (the "Agreement") is entered into as of the date above by and between [Advisor's Firm Name] (the "Advisor") and [Client's Name] (the "Client").

## 1. Services

The Advisor agrees to provide investment advisory services as outlined in Exhibit A attached hereto.

## 2. Fees

The Client shall pay the Advisor an investment advisory fee of [insert fee structure] payable [monthly/quarterly/annually].

## 3. Term

This Agreement shall commence on [insert start date] and continue until terminated by either party in accordance with the termination provisions set forth herein.

## 4. Termination

Either party may terminate this Agreement upon [insert notice period] written notice to the other party.

## 5. Governing Law

This Agreement shall be governed by the laws of the state of [insert state].

We look forward to a mutually beneficial relationship. Please sign and return a copy of this Agreement to indicate your acceptance of the terms herein.

Sincerely,

[Advisor's Name]

[Title]

[Advisor's Firm Name]

## **Acceptance**

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[Client's Name] - Date

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[Advisor's Name] - Date

Exhibit A: Scope of Services

[Detailed description of services]