Investment Trust Establishment Confirmation

Date: [Insert Date]

Dear [Client's Name],

We are pleased to confirm the establishment of your investment trust. Following our recent discussions and your instructions, the necessary documentation has been completed and filed successfully.

Details of the Investment Trust:

• Name of Trust: [Insert Trust Name]

• **Trustee:** [Insert Trustee Name]

• **Initial Investment Amount:** [Insert Amount]

• Commencement Date: [Insert Date]

We appreciate your trust in us and are committed to helping you achieve your investment goals. Should you have any questions or require further assistance, please do not hesitate to reach out.

Best regards,

[Your Name]
[Your Position]
[Company Name]
[Contact Information]