

Investment Banking Service FAQ

Dear Valued Client,

Thank you for considering our investment banking services. Below are some frequently asked questions to help you understand our offerings:

1. What services do you provide?

We offer a range of services including mergers and acquisitions, capital raising, strategic advisory, and more.

2. What is the typical timeline for a merger or acquisition?

The timeline varies based on the complexity of the deal, but typically takes between 3 to 6 months.

3. How do you determine the value of a company?

We use multiple valuation methodologies including discounted cash flow analysis, comparable company analysis, and precedent transactions.

4. What are your fees?

Our fees are based on the type of service and the size of the transaction. We provide a detailed proposal upon request.

5. How do you ensure confidentiality?

We adhere to strict confidentiality agreements and employ secure systems to protect sensitive information.

For further inquiries, please contact us.

Sincerely,
Your Investment Banking Team