## **Investment Product Risk Disclosure Letter**

Date: [Insert Date]

To: [Client Name]

[Client Address]

[City, State, Zip Code]

Dear [Client Name],

We are writing to provide you with important information regarding the investment products you are considering. As part of our commitment to transparency and compliance with applicable regulations, it is essential that you understand the risks involved in these investment products.

## **Investment Product Overview**

[Brief description of the investment product(s) being offered]

## **Risk Factors**

- Market Risk: The value of your investment may fluctuate based on market conditions.
- Liquidity Risk: There may be times when you cannot sell your investment easily.
- Credit Risk: The potential that the issuer may default on financial obligations.
- Regulatory Risk: Changes in laws or regulations could impact your investment.

## Disclaimer

This letter does not constitute an offer or solicitation to invest. It is essential to read all offering documents and consult with a financial advisor before making investment decisions.

If you have any questions or need further clarification regarding the risks associated with your investment, please do not hesitate to contact us.

Thank you for your attention to this important matter.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Contact Information]