

# Request for Strategy Alignment

Date: [Insert Date]

To: [Recipient Name]

From: [Your Name]

Subject: Investment Policy Statement Strategy Alignment Request

Dear [Recipient Name],

I hope this message finds you well. I am writing to request an alignment review of our current investment policy statement (IPS) strategies to ensure they are in accordance with our organizational goals and risk tolerance.

As you may know, our investment landscape is continuously evolving, and it is crucial that our strategies reflect any significant shifts in market trends and our investment objectives. I would like to schedule a meeting to discuss potential adjustments and confirm that our IPS remains robust and effective.

Could you please provide your availability for a meeting in the coming weeks? Your insights and expertise in this matter would be invaluable to ensure we are on the right path.

Thank you for your attention to this important matter. I look forward to your prompt response.

Sincerely,

[Your Name]

[Your Job Title]

[Your Company]

[Your Contact Information]