

Investment Advisory Services Acceptance Letter

Date: [Insert Date]

[Client's Name]
[Client's Address]
[City, State, Zip Code]

Dear [Client's Name],

We are pleased to confirm your acceptance of our investment advisory services. This letter serves to outline the terms and scope of our engagement.

Services Offered

We will provide the following services:

- Portfolio analysis and management
- Investment strategy development
- Regular performance reporting

Fees

The fees for our services will be [insert fee structure]. Payment is due [insert payment terms].

Terms and Conditions

This engagement is governed by [insert governing law]. Either party may terminate this agreement by providing [insert notice period] notice in writing.

We are excited to work with you and help you achieve your investment goals. Please sign below to confirm your acceptance of our services.

Sincerely,

[Your Name]
[Your Title]
[Your Company Name]
[Your Contact Information]

Client's Signature

Date: _____