

# Deceased Estate Inventory Checklist

Date: \_\_\_\_\_

Executor: \_\_\_\_\_

Deceased: \_\_\_\_\_

## Assets

- Real Estate
  - Property Address: \_\_\_\_\_
  - Value: \_\_\_\_\_
- Bank Accounts
  - Bank Name: \_\_\_\_\_
  - Account Number: \_\_\_\_\_
  - Balance: \_\_\_\_\_
- Investments
  - Type: \_\_\_\_\_
  - Value: \_\_\_\_\_
- Personal Belongings
  - Item Description: \_\_\_\_\_
  - Estimated Value: \_\_\_\_\_
- Vehicles
  - Make/Model: \_\_\_\_\_
  - VIN: \_\_\_\_\_
  - Estimated Value: \_\_\_\_\_

## Liabilities

- Creditors
  - Creditor Name: \_\_\_\_\_
  - Amount Owed: \_\_\_\_\_
- Mortgages
  - Lender Name: \_\_\_\_\_
  - Amount Owed: \_\_\_\_\_
- Other Debts
  - Debtor Name: \_\_\_\_\_
  - Amount Owed: \_\_\_\_\_

## Additional Notes

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Signature of Executor: \_\_\_\_\_