

Tax Correction Advisory

Date: [Insert Date]

To: [Investment Firm Name]

Address: [Investment Firm Address]

Dear [Recipient's Name],

We are writing to inform you of a recent review of your tax filings related to your investment activities. Our analysis has revealed the necessity for corrections to ensure compliance with applicable tax regulations.

Details of the corrections required are as follows:

- **Transaction Type:** [Type of Transaction]
- **Period Affected:** [Relevant Tax Year/Period]
- **Corrective Action Required:** [Description of Required Actions]
- **Impact on Tax Liability:** [Summary of Financial Impact]

We recommend that you review these discrepancies and take the necessary steps to correct your filings by [insert deadline]. Our team is available to assist you throughout this process.

Should you have any questions or require further clarification, please do not hesitate to contact us at [Your Contact Information].

Thank you for your prompt attention to this matter.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Contact Information]