

Tax Deferral Agreement Negotiation

Date: [Insert Date]

[Your Name]
[Your Address]
[City, State, Zip Code]
[Email Address]
[Phone Number]

[Recipient Name]
[Recipient Title]
[Recipient Company/Organization]
[Recipient Address]
[City, State, Zip Code]

Subject: Proposal for Tax Deferral Agreement

Dear [Recipient Name],

I hope this letter finds you well. I am writing to discuss potential tax deferral strategies that could benefit both parties in the context of my estate planning. As we strive to optimize our tax obligations while ensuring my estate is managed effectively, I believe a tax deferral agreement could provide significant advantages.

Specifically, I would like to propose a negotiation regarding [briefly explain specifics of the tax deferral, e.g., certain assets, income generated, etc.]. I am confident that by collaborating on this matter, we can create a mutually beneficial agreement.

Could we schedule a meeting to discuss this in further detail? I am available on [insert dates/times], but I am happy to accommodate your schedule.

Thank you for your time and consideration. I look forward to your response.

Sincerely,

[Your Name]