

Application for Tax Return Refund

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Date]

Internal Revenue Service

[IRS Address]

[City, State, Zip Code]

Subject: Application for Tax Return Refund on Behalf of Deceased Taxpayer

Dear Sir/Madam,

I am writing to request a refund of the tax return for the late [Deceased's Name], who passed away on [Date of Death]. I am the [relationship to deceased, e.g., spouse, child] and the executor of their estate.

For the tax year [insert year], a tax return was filed on behalf of [Deceased's Name], and I believe there is an overpayment that warrants a refund. Enclosed are the relevant documents, including:

- Copy of the death certificate
- Copy of the filed tax return
- Proof of overpayment
- Copy of my identification
- Any other supporting documents

I kindly request that the refund be issued to the estate of [Deceased's Name] and sent to my address as listed above.

Thank you for your attention to this matter. I look forward to your prompt response.

Sincerely,

[Your Name]

[Your Signature (if sending a hard copy)]