

# Tax Shelter Investment Review Notice

Date: [Insert Date]

To: [Investor Name]

Address: [Investor Address]

Dear [Investor Name],

We are writing to notify you that your investment in the tax shelter program [Program Name] is due for a review. As part of our compliance and regulatory obligations, we conduct periodic reviews of tax shelter investments to ensure they are consistent with our records and applicable regulations.

Please provide us with the following information by [Due Date]:

- Current status of your investment
- Any recent financial statements or documentation
- Updates on any changes to your contact information

If you have any questions or need assistance, please do not hesitate to contact us at [Contact Information].

Thank you for your prompt attention to this matter.

Sincerely,

[Your Name]

[Your Title]

[Your Company]

[Contact Information]