

# Tax Shelter Investment Ownership Declaration

Date: [Insert Date]

To Whom It May Concern,

I, [Your Name], residing at [Your Address], hereby declare that I am the legal owner of the following tax shelter investment(s):

- Investment Name: [Insert Investment Name]
- Investment Type: [Insert Investment Type]
- Account Number: [Insert Account Number]
- Investment Amount: [Insert Investment Amount]
- Date of Investment: [Insert Date of Investment]

This declaration is made for the purpose of complying with tax obligations concerning the aforementioned investment(s).

Please feel free to contact me at [Your Phone Number] or [Your Email Address] should you require any further information or documentation.

Thank you for your attention to this matter.

Sincerely,

[Your Signature (if sending a hard copy)]

[Your Printed Name]