

Trust Tax Identification Number Application

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, ZIP Code]

[Email Address]

[Phone Number]

Internal Revenue Service

[Address of the IRS Office]

[City, State, ZIP Code]

Subject: Application for Tax Identification Number for Special Needs Trust

Dear Sir/Madam,

I am writing to request a Tax Identification Number (TIN) for a Special Needs Trust established for [Beneficiary's Name], who has special needs. The trust was created on [Trust Creation Date] and is governed by the laws of [State].

The details of the trust are as follows:

- **Trust Name:** [Trust Name]
- **Trustee Name:** [Trustee Name]
- **Beneficiary Name:** [Beneficiary's Name]
- **Beneficiary Social Security Number:** [Beneficiary's SSN]

We understand that the TIN is necessary for the filing of tax returns and compliance with IRS regulations regarding the taxation of the trust's income.

Enclosed are the following documents to support our application:

- Copy of the Trust Agreement
- Form SS-4, Application for Employer Identification Number
- Proof of the beneficiary's special needs status

Please let me know if you require any additional information or documentation to process this request.

Thank you for your assistance in this matter.

Sincerely,

[Your Name]

[Your Title/Relation to Beneficiary]