

Tax Credit Transfer Instruction for Trusts

Date: [Insert Date]

[Trustee's Name]

[Trustee's Address]

[City, State, Zip Code]

To Whom It May Concern,

Subject: Tax Credit Transfer Instruction

We, the undersigned, hereby instruct the transfer of tax credits associated with [Trust Name] to [Recipient's Name], as per the terms outlined in the trust agreement.

The details of the tax credits are as follows:

- Credit Type: [Type of Tax Credit]
- Credit Amount: [Amount]
- Transfer Date: [Date of Transfer]

This instruction is made in accordance with the provisions of the trust and all relevant laws and regulations.

Thank you for your attention to this matter.

Sincerely,

[Trustee's Name]

[Trustee's Title, if applicable]

[Trust Name]

Contact Information: [Phone Number] | [Email Address]