

Offshore Tax Compliance Update

Date: [Insert Date]

To: [Client Name]

From: [Your Company Name]

Dear [Client Name],

We are writing to provide you with an update regarding offshore tax compliance matters relevant to your asset management portfolio.

As you are aware, our firm is committed to ensuring that your investments align with current regulations and compliance standards. As of [insert date], we have conducted a thorough review of your offshore assets and would like to highlight the following key points:

- Recent changes in [specific country] tax laws that may affect your holdings.
- Updates on the Foreign Account Tax Compliance Act (FATCA) requirements.
- Deadlines for reporting offshore income and assets for the upcoming tax year.

We recommend scheduling a meeting to further discuss these updates and ensure that your investment strategy remains compliant with evolving regulations.

Thank you for your continued trust in our services. Please feel free to reach out with any questions or concerns.

Best regards,

[Your Name]

[Your Position]

[Your Company Name]

[Your Contact Information]